



PRAHLADRAI DALMIA LIONS COLLEGE OF COMMERCE & ECONOMICS

(Government Aided & Affiliated to University of Mumbai & AICTE, New Delhi)

NAAC Re-accredited with 'A' Grade (III Cycle) ISO 21001 : 2018 Certified

University of Mumbai Recognized Research Centre in Accountancy, Commerce & Economics

NOTICE

Date: 5th October, 2024

Department of Accountancy

All the Degree students are hereby informed that the **Department of Accountancy** in association with **Krishna Foundation** is organizing a webinar on “**Investor Awareness Program**” on 7th October, 2024 at 11 am.

The main objective of the seminar is to create awareness among students in respect of various investment avenues and to understand the risk associated with investments and how to evaluate the potential returns.

All students are required to attend the same. All participants will get an E-certificate.

Registration Link: <https://forms.gle/jQHWxnUXChLurqj96>

Yours sincerely,

Prof. (Dr.) Shiva Padme
(HOD - Accountancy)

DI/N-STD/Gen/00



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Report of the Guest Lecture on “Investor Awareness Program”

Academic Year: 2024–25

Date: 7th October, 2024

Time: 10:30 AM – 12:00 Noon

Mode: Online

Number of Participants: 98 students

Objective:

To create awareness among students about various investment avenues associated risks, and methods to evaluate potential returns.

Activity Overview:

The Department of Accountancy organizing a webinar on “**Investor Awareness Program**”, conducted **Krishna Foundation**. The session covered key topics including the primary and secondary markets, stock exchanges (NSE & BSE), and investment options such as shares, mutual funds, debentures, and crypto currency.

The event was interactive, with students actively participating and getting their queries addressed by the speaker.

Outcomes:

- Enhanced understanding of investment avenues and financial markets among students.
- Increased awareness of risk and return assessment in investment decisions.
- Positive feedback and active engagement from students.

Student Feedback:

Students appreciated the session for its informative and practical approach. They found the speaker’s insights highly beneficial and expressed interest in similar future programs.

Prof. Dr. Shiva Padme

(Head of Department)

Meeting link - varsha.t@dalmia x Meet - soy-xuft-ubx feedback form link - varsha.t@ Google Meet Webinar on Investor Awareness x

meet.google.com/soy-xuft-ubx?pli=1

Diya Punjabi (Presenting)

Shravan Salunkhe

11:54 AM | soy-xuft-ubx

Type here to search

In-call messages

Unless they're pinned, messages can only be seen by people in the call when the message is sent. All messages are deleted when the call ends.

Riya Singh 11:46 AM
Ma'am what is DIP

Aditya Kesari 11:46 AM
Noo ma'am

Neha Sahani 11:48 AM
Mam I leave him because my battery is down

Riya Singh 11:50 AM
Sbi

Riya Singh 11:52 AM
Further
Yes

Fybcom D563 khushbu Shahi 11:53 AM
By share
Buy share

Send a message

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BSE Primary Market - Types of Public Issues

Issues

- Public Issues
 - Fresh Issues
 - Offer for sale
- Rights Issues
- Private Placement
- Qualified Institutional Placement

Preferential Issues

Offer for sale

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Diya Punjabi (Presenting)

BSE How will you find this information on your own

- Industry analysis
- Current profits of the company
- Financial Ratios
- Management track record
- Future projections

Is it RISKY to do this on your own ?

Shravani Salunkhe

Diya Punjabi Swaraj Indulkar Are you talking? Your mic is off. Click the mic to turn it on. Rajpur... Tarun Kahar Mayuri Pawar Suraj Praja Mayuri Pawar has raised a hand Open queue

12:03 PM | soy-xuft-ubx

Type here to search

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Diya Punjabi (Presenting)

BSE Investing - Due Diligence

Why to do Due Diligence?

- ❖ Investment without analysis is like driving on a highway blindfolded.
- ❖ Pro active approach enabling investors to know about prospective investment.
- ❖ Better understanding about the past performance.
- ❖ Greater possibility of securing future growth of the investment.

What type of questions to ask before investing?

- ❖ Is the company's revenue increasing?
- ❖ Is the company actually making a profit?
- ❖ Is the company able to repay its debts?
- ❖ Is the company in a position strong enough to compete with its peers?

Diya Punjabi Swaraj Indulkar Saloni Pawar Tarun Kahar Shameem Khan PRANAY AGRE Arun Singh Rajpurohit 67 others Varsha Tandel

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Diya Punjabi (Presenting)

BSE **How to apply in Public Issue?**

ONLINE MODE	
ASBA	- Application Supported by Blocked Amount. - Facility provided by Self Certified Syndicate Banks (SCSCBs) - Full Bid Amount blocked in the bank account of the bidder.
UPI in ASBA	- For a) Retail Individual Investors. b) Shareholders bidding in Shareholders Reservation Portion up to Rs.2,00,000/-.
3-in-1 Account	- Application via UPI facility of Sponsor Bank. - Applying in IPO through 3-in-1 account (demat, trading and bank account).

OFFLINE MODE	
Filled Form	- To open a Demat Account first. - Investors may obtain Application Form from Stock Broker/ Sponsor Bank/ Exchange Website. - Form submitted to Stock Broker/ Sponsor Bank.

Diya Punjabi, Swaraj Indulkar, Saloni Pawar, Tarun Kahar, Shameem Khan, PRANAY AGRE, Arun Singh Rajpurohit, 67 others, Varsha Tandel

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Diya Punjabi (Presenting)

BSE **SEBI's recent Investor Protection measures**

E-KYC - Online KYC Process - Aadhaar authentication - e-Sign signature framework	Power of Attorney (PoA) - Not a compulsory document. - Only required for availing internet trading facility	Pledge/ Re-pledge framework - Acceptance of securities by way of pledge by client
Basic Services Demat Account (BSDA) - Demat account at reduced costs - For Retail Investors	Mutual Funds - Product labelling on basis of risk associated with the scheme.	Investment Advisors - Fees capped to Rs.1,25,000 per client - Family of client to be considered as one client

Diya Punjabi, Tarun Kahar, Suraj Prajapati, Fybcom D563 k..., Saloni Pawar, Arun Singh Raj..., 63 others, Varsha Tandel

People

Search for people

IN MEETING

Contributors 71

- Varsha Tandel (You)
- #Dhanasakthi
- A-91 Gaurav Durgule
- AARADHYA Katkar
- Aditya Kesari
- Anjali Jaiswar
- Antara Jadhav
- Anu Prajapati

12:26 PM | soy-xuft-ubx

ATTENDANCE SHEET

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10-7-2024 18:33:33	anitajaiswaal92@gmail.com	Anita	Amarjeet	Jaiswal	Female	First Year	B
10-7-2024 19:08:56	kahartarun20@gmail.com	TARUN	BASANT	KAHAR	Male	First Year	B
10-7-2024 19:40:52	kirangupta5227@gmail.com	Kiran	Ramsajeevam	Gupta	Female	First Year	B
10-7-2024 20:16:07	prachivish341@gmail.com	Prachi	Jagdish	Vishwakarma	Female	Third Year	C
10-8-2024 7:28:25	jambhalemaithili03@gmail.com	Maithili	Rajesh	Jambhale	Female	First Year	B
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10-8-2024 11:28:20	khushigupta180706@gmail.com	Khushi	Lakhu	Gupta	Female	First Year	B
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10-16-2024 20:46:37	mayuripawar917@gmail.com	Mayuri	Ramesh	Pawar	Female	First Year	D
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10-18-2024 14:38:03	sakshivinodrao@gmail.com	Sakshi	Vinod	Rao	Female	First Year	D
10-19-2024 15:09:05	tejalichale353@gmail.com	Tejal	Sachin	Ichale	Female	First Year	B
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10-21-2024 7:48:37	apurvarawool4@gmail.com	Apurva	Ankush	Rawool	Female	First Year	D
10-21-2024 8:47:55	sanujadhav0830@gmail.com	Sanika	Ganesh	Jadhav	Female	First Year	B
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10-21-2024 9:08:36	shivamkumar122006@gmail.com	Shivam	Raj	Mahesh	Male	First Year	D
10-21-2024 9:08:39	rkanak870@gmail.com	Kanak	Ramesh	Raj	Female	First Year	D
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