



# Prahladrai Dalmia Lions College of Commerce & Economics

ISO 9001:2015





**B.Com (Investment Management )**

**Syllabus for Class Test, (CIA), FEBRUARY, 2024**

**SYBIM SEMESTER IV**

**Date - 27/01/2024**

Sr. No.	Name of the Course	Name of the Professor	Portion/ syllabus
1	Direct Taxation	Mr. Satish Pandey	Module 1; introduction to Direct Taxation, Basic Terms, Assesse, Assessment, Assessment Year, Annual Value, Business, Capital Assets, Income, Previous Year, Person, Transfer. Determination of Residential Status of Individual, Firm, HUF and Company, Scope of Total Income. Module 3: Income from Other Sources
2	Business Economics-II	Dr. Neha Chitlangiya	MODULE 1: macroeconomics: meaning, scope and importance , Circular flow of aggregate income and expenditure: closed & open economy , The Measurement of national product: Meaning and Importance & concepts , Conventional and Green GNP and NNP concepts - Relationship between National Income and Economic Welfare. Short run economic fluctuations: Features and Phases of Trade Cycles Consumption Function – Meaning & Concept & Factors affecting consumption function
3	Information Technology in Investment Management	Mr. Avdhoot Salvi	Module 1 : E- Business:- Definition, history of e-Commerce,types of e commerce, B2b,comparison of traditional commerce and e commerce, businesse to business B2B, customer to customer C2C, peer to peer P2P, advantage disadvantage of e- commerce, web auction, E business revenue model.
4	Fundamentals of Equity Market	Ms. Sangeeta Jain	Unit - I, Unit II (Primary Market, IPO, Book Building Process, Red Herring Prospectus and its unique features, Green Shoe Option, Sweat Equity)
5	Financial Managemant- II	Mr. Pankaj Jain	Leverage, Working Capital theory, Inventory Management
6	Foundation Course - IV	Mr. Vishwajeet Choudhari	Module 1 - 1. Introduction to banking sector, 2. Introduction to insurance Sector
7	Securities Analysis & Portfolio Management - II	Ms. Vibha Bhavsar	Module 1 - Fundamental Analysis A. Economy Analysis - Introduction,Meaning, Framework of Economic Analysis B. Industry Analysis - Concept of Analysis, Industry Life cycle C. Company Analysis - Financial Statement, Analysis of Financial Statement and assessment of risk

			
<b>Mr. Pankaj Jain</b>	<b>CA. Durgesh Kenkre</b>	<b>Ms. Subhashini Naikar</b>	<b>Prof. (Dr.) D. N. Ganjewar</b>
<b>(Coordinator)</b>	<b>(Exam Convener)</b>	<b>(Vice- Principal, SFC)</b>	<b>(Principal)</b>