



Prahladrai Dalmia Lions College of Commerce & Economics

Sunder Nagar, S.V. Road, Malad (W), Mumbai-400 064.

"ISO 9001:2015 CERTIFIED"

Date : 22/3/2022

FYBIM - SEMESTER II

SR. NO	NAME OF THE PROFESSOR	SUBJECT	MODULE COVERED	TOPICS COVERED CHAPTER WISE
1	Prof Rahul Yadav	Investment Banking	1 & 3	introduction about invest and portfolio , Risk and return
2	Prof Sheetal Suvarna P	Business Communication-2	1 & 2	PRESENTATION SKILLS: 4 principles of effective presentation, Effective use of OHP, Effective use of transparencies, How to make a powerpoint ppt GROUP COMMUNICATION :- (INTERVIEWS) Group Discussion, Types of Interviews (MEETINGS):- Need and importance, Drafting of Notice , Agenda and Resolutions (CONFERENCES):- Meaning & imp of Conference (PUBLIC RELATIONS):- Meaning , Functions of PR department , External & Internal measures of PR.
3	Prof. Mohini Nadkarni	Introduction to Wealth Management	1	Introduction to Wealth management: Definition of Wealth management; understanding wealth management; wealth management process; phases in wealth management process; wealth management market in India Holistic Planning Framework: Sources of wealth; human Capital; Financial Capital; Financial Life Cycle; Working Life – Pre-family independence; Family; Pre-retirement; Retirement – Active retirement; Passive Retirement; Elderly Care; Retirement related risk – risk identification; Market Risk, Asset Allocation Risk, Interest Rate Risk, Inflation Risk, Health/liquidity risk, Longevity Risk The Financial Planning process: Establish and define the relationship with the client; Personal Fact Finding; Analyze Client’s financial status, Risk profile and determine financial goals; Develop financial planning recommendation and present it to client; Implement client’s financial planning recommendations; Monitor and review the client’s situation Asset Classes Debt as an asset class; Role of debt in wealth management; risk of investing in debt securities; Equity as an asset class – investing in stocks
4	Prof. Ankita Mehta	Introduction to Financial Market	2	Capital markets and Money market

5	Prof. Sneha Hathi	Introduction to Financial Intermediaries	Module 2	Taxonomy of Financial Intermediaries - (Banks, Credit Union, Financial Advisors and Brokers, Insurance Companies, Investment Schemes and Mutual Funds, Pension Funds, Non Banking Financial Companies, Financial Institution - IDFC, ILFS, PFC, NABARD, SIDBI) and Credit Rating Agencies - Role and Importance
6	Prof. Satish Pandey	Introduction to Accounting - II	1 & 2	Investment Accounting w.r.t. AS 13, Foreign currency transactions vide AS 11.

Pankaj

Prof. Pankaj Jain
BIM Co-ordinator

D

Prof. Durgesh Kenkre
Exam Convenor

Sneha

Prof. Subhashini Naikar
Vice-Principal (Degree SFC)

Kiran Mane

Dr. Kiran Mane
I/C Principal

DI/N-STD/GEN/00

