



Prahladrai Dalmia Lions College of Commerce & Economics

ISO 21001:2018

**B.Com (Investment Management)**

**Syllabus for Class Test, (CIA), January 2026.**

**FYBIM SEMESTER - II NEP**

No.	Name of the Faculty	Subject	Syllabus for PCT
1	Mr. Aditya Mahyavanshi	Financial Mathematics	Module 2: Time Series and Index Number
2	Mr. Jainish Gotecha	Investment Marketing	Unit 1 - Introduction to Marketing
3	Ms. Shweta Gupta	Basics of Investment Management	Unit 1: General Principles of Investing- Introduction to Investment, Savings Vs. Investment, Investing Vs. Speculation, Investing Vs. Borrowing, Why is investment necessary, When to Start Investing, What is meant by interest Rate, Factors determining interest rates, Simple Interest and Compound Interest. Investment Objectives – Setting SMART Goals. Asset Classes available for investments – Financial Assets vs. Non-Financial Assets, Important attributes of various asset classes – Safety (Risk), Liquidity, Yield. Corelation between various asset classes. Debt Management - Purpose, Need and responsibilities, Short Term Debt Vs. Long Term Debt, Fixed Rate Vs. Variable Rate Mortgages, Consumer Loans, Refinancing, Hire Purchase Credit Cards, Leasing. Personal Financial Statement Analysis Cash inflows and cash outflows, income and Expenditure statement and Unit 2: Sums on HPR & AR, Time Value of Money, Net Present Value, Future Value, Present Value
4	Mr. Vishwajeet Chaudhari	Investment Products	Indian Financial Markets Fundamentals and Instruments for Investment
5	Dr. Malvika Khajuriya	Law of Torts and consumer protection	Nature & Concept of Torts, General principles of Liability. General Defenses to an action in torts.
6	Ms. Anshu Jindal	Environmental Management & Sustainable Development -II	Unit I: Environment Pollution and Health
7	Ms. Namrata Murugeshan	Basics of Industry and service management	Unit 1 - Features of industry, Types of industry, Role of industry in economy, Challenges faced by industries, Future of industries, Industrial revolution, Digital revolution, Importance of Management in industries, Reasons for managing industries, Industry management- concept, Features, Pros and Cons
8	Ms. Namrata Murugeshan	Entrepreneurship Development	UNIT 1 - The Entrepreneur - Meaning, Nature, Origin and development of entrepreneurship in India, Need and importance, Core elements, Principles, Essential, Types, Functions, Concept of Entrepreneurship management, Motives behind being an entrepreneur and Entrepreneurial process

<b>Ms. Mansi Bafna</b>	<b>CA. Mr Durgesh Kenkre</b>	<b>Ms. Subhashini Naikar</b>	<b>Prof.(Dr). D.N. Ganjewar</b>
<b>Co-ordinator</b>	<b>Exam Convener</b>	<b>(Vice-Principal, SFC)</b>	<b>Principal</b>

DI/N-STD/GEN/00