



Prahladrai Dalmia Lions College of Commerce & Economics

ISO 9001:2015

B.Com (Investment Management)

Syllabus for Class Test, (CIA), September 2022

FYBIM SEMESTER - I

Date: 14th September, 2022

| No. | Name of the Faculty | Subject | Syllabus for PCT |
|-----|-------------------------|--|---|
| 1 | Mr. Pankaj Jain | Introduction to Accounting - I | Introduction to accounting , Journal, Classification of Income and Expenditure |
| 2 | Ms. Sailee Shringarpure | Basics of Investment and Wealth Creation | General Principles Of Investing Introduction to Investment, Savings Vs. Investment, Investing Vs. Speculation, Investing Vs. Borrowing, Why is investment necessary, When to Start Investing, What is meant by interest Rate, Factors determining interest rates, Simple Interest and Compound Interest, Investment Objectives – Setting SMART Goals, Asset Classes available for investments – Financial Assets Vs. Non-Financial Assets, Important attributes of Various asset classes – Safety (Risk), Liquidity, Yield. Co-relation between various asset classes Debt Management - Purpose, Need and responsibilities, Short Term Debt Vs. Long Term Debt, Fixed Rate Vs. Variable Rate Mortgages, Consumer Loans, Refinancing, Hire Purchase Credit Cards, Leasing Personal Financial Statement Analysis Cash inflows and cash outflows, income and Expenditure statement, Budgeting and forecasting, Monitoring budgets and provisions for savings, Personal Balance Sheet and Forms Of Business Ownership Sole Proprietorship; Partnership Firm; Limited Liability Partnership; Limited Liability Companies; Trusts; Foundations/Exempt Organizations; Co-operative Societies. |
| 3 | Dr. Deepika Saravagi | Quantitative Techniques | Unit I: Introduction to Statistics: Definition, Uses in business and management with limitations. Data: Types of data their different methods of collection, Census and sample survey. Presentation of data: Tabular form, frequency distribution and graphical representation of data. (Frequency curve, polygon, ogive curve Histogram). Unit II: Arithmetic mean, median and mode Unit III: Absolute measures – Range, Quartile Deviation |
| 4 | Ms. Tejashree Donagare | Introduction to Financial System | module no 1- chapter no 1 an overview of the financial system chp no 2- evolution of financial system chap -3 indian financial system - an introduction |
| 5 | Mr. Prashant Pandey | Business Economics- I | Module - 1 : Introduction to business Economics & Market Demand and Supply Module - 2 : Demand Function & Elasticity of Demand |
| 6 | Ms. Sheetal Poojari | Business Communication - I | UNIT 1:- THEORY OF COMMUNICATION A) CONCEPT OF COMMUNICATION B) CHANNELS AND OBJECTIVES OF COMMUNICATION C) METHODS OF COMMUNICATION |

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| Prof. Pankaj Jain | Prof. Durgesh Kenkre | Prof. Subhashini Naikar | Dr. Kiran Mane |
| (Coordinator) | (Exam convener) | (Vice- Principal, Degree SFC) | (I/c Principal) |