

**PRAHLADRAI DALMIA LIONS COLLEGE OF COMMERCE AND ECONOMICS**

**FYBIM SEM II INTERNAL ATKT PROJECT QUESTIONS**

**APRIL – 2021**

**INTRODUCTION TO WEALTH MANAGEMENT**

**ROLL NO: 139 SHEJAL SAGUN PATEKAR**

Q.1: Explain all employee benefits.

Q.2: Explain “Role of Wealth planner in retirement planning.”

Q.3: Explain “Keyman Insurance”

Q.4: Types of Life Insurance Policies

Q.5: Explain “Wealth management process.”

**Kindly Note:**

**If any student’s name is not in list of question bank.**

**Kindly contact to your class mentor or coordinator.**

## INTRODUCTION TO ACCOUNTING – II

### ROLL NO: 139 SHEJAL SAGUN PATEKAR

Q.1: Short notes on Divisible profits

Q.2: X limited invited application for 10000 shares of the value of Rs. 10 each. The amount is payable as Rs. 2 on application and Rs. 5 on allotment and balance on first and final Call. The whole of the above issue was applied and cash duly received. Give Journal Entries for the above transactions.

Q.3: Nari Ltd exports on 15-12-2012 goods worth \$ 650000 to Orient Traders in New York. The payment was received on 28-2-2013. On the date of export, the exchange rate was \$ 1 = Rs. 45. The dollars were actually received when the exchange rate was \$ 1= Rs. 48. Record the transactions in the book of Nari Ltd. In accordance with AS11 (Revised)

Q.4: Mr. T purchased 1000, 10% debentures of Rs. 100 each on 1st April, 2013 at Rs. 96 cum interest, the previous interest date being 31st December, 2012. Compute cost of investment.

### ROLL NO: 150 DEVAANSH SHARMA

Q.1: The ledger accounts of M.N. Ltd. show the following balances: 14% Preference Share Capital – Rs. 3, 00,000 General Reserve – Rs. 80,000 Securities Premium – Rs. 20,000 Profit and Loss Account - Rs. 38,600 Investment Allowance Reserve- Rs. 50,000 The company redeems preference shares at a premium of 10% by issue of equity shares of Rs. 10 each at a premium of 20%. Fresh issue of shares is made in lots of 100 shares for such amount as is necessary after utilizing the available sources to the maximum extent. Calculate (i) Number of fresh shares issued. (ii) Amount transferred to Capital Redemption Reserve. (iii) Journal Entry for transfer.

Q.2: On 1st April, 2015, Mr. Rajesh holds 1000 10% Debentures of Rs. 100 each at cost Rs. 99 each. Interest is payable on 30th June and 31st December every financial year. Following transactions made by Mr. Raj during the period: Date No. of Debentures Price 1 st July, 2015 purchased 500 debentures Rs. 98 ex-interest 1 st November, 2015 sold 900 debentures Rs. 101 cum-interest Prepare Investment Account in the books of Mr. Raj for the year ended 31st March, 2016.

Q.3: Explain Foreign Fluctuation Account in detail.

Q.4: Short note on Non – Trading Institution and Service industries

### ROLL NO: 120 JAIN JAINAM MAHAVIR

Q.1: Explain Foreign Fluctuation Account with format.

Q.2:

Arora Ltd. purchased goods from Malaika Traders of USA for US \$ 60,000 on 20<sup>th</sup> January, 2018 when the exchange rate was 1 US \$ = ₹ 68.25.

The payment for the same was made as follows :

Date	Amount	Exchange Rate per US \$
31 <sup>st</sup> January, 2018	40,000	₹ 68.75
20 <sup>th</sup> February, 2018	10,000	₹ 67.50
10 <sup>th</sup> April, 2018	10,000	₹ 68.50

Arora Ltd closes its books on 31<sup>st</sup> March every year. The rate of exchange on 31<sup>st</sup> March, 2018 was 1 US \$ = ₹ 67.85

Pass journal entries to record the above transactions in the books of Arora Ltd.

Q.3.

Swadesh Ltd exported goods to US company Beta Ltd. worth US \$ 50,000 on 11<sup>th</sup> March, 2018 on which date exchange rate of 1 US \$ was ₹ 68.

The payment was received as follows :

Date	Installment	Rate of exchange
5 <sup>th</sup> March, 2018	15,000	₹ 68.25
15 <sup>th</sup> March, 2018	20,000	₹ 68.50
30 <sup>th</sup> March, 2018	15,000	₹ 67.75

The accounting year of the company ended on 31<sup>st</sup> March.

Pass Journal entries in the books of Swadesh Ltd. to record the above transactions.

Q.4: Explain all the incomes and expenditure items of Non Profit Organisations.

**Kindly Note:**

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## **INTRODUCTION TO FINANCIAL MARKETS**

**ROLL NO: 139 SHEJAL SAGUN PATEKAR**

- Q.1: Explain the features of financial markets
- Q.2: Distinction between primary and secondary market
- Q.3: Concept of rolling settlement
- Q.4: Explain concept of IPO
- Q.5: Constituents of Indian financial system

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## **BUSINESS COMMUNICATION - II**

**ROLL NO: 139 SHEJAL SAGUN PATEKAR**

- Q.1: Grievance Interview
- Q.2: Need and importance of meetings
- Q.3: Teleconference
- Q.4: The 'Publics' of Public Relations
- Q.5: Aida Formula

**ROLL NO: 146 SOHAIL SENDOLE**

- Q.1: Types of Interviews
- Q.2: Functions of PUBLIC RELATION Department
- Q.3: Letters under Right to Information (RTI) Act
- Q.4: Feasibility Reports
- Q.5: Credit and Status Enquiry Letter

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## FOUNDATION COURSE II

### **ROLL NO: 139 SHEJAL SAGUN PATEKAR**

- Q.1: Changes in agrarian sector due to globalization
- Q.2: Human Rights constituents with special reference to Fundamental Rights stated in the Constitution.
- Q.3: Sustainable development-concept and components
- Q.4: Causes of stress and conflict in individuals and society
- Q.5: Significance of values, ethics and prejudices in developing the individual

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## INTRODUCTION TO FINANCIAL INTERMEDIARIES

### **ROLL NO: 139 SHEJAL SAGUN PATEKAR**

- Q.1: Need for financial intermediation in the Financial System
- Q.2: Registration of Financial Intermediaries
- Q.3: Non Banking Financial Companies
- Q.4: Credit Rating Agencies – Role and Importance
- Q.5: Interest Rate Risks

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## INVESTMENT BANKING

### **ROLL NO: 139 SHEJAL SAGUN PATEKAR**

- Q. 1: Write a note on FPO
- Q. 2: Explain the functions of investment banking
- Q. 3: Distinguish between investment and gambling
- Q. 4: Write a note on ASBA
- Q. 5: Explain the features of venture capital

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