



PRAHLADRAI DALMIA LIONS COLLEGE OF COMMERCE & ECONOMICS

ISO 9001:2015 Certified

Date : 28th March, 2023





NOTICE

B. COM (INVESTMENT MANAGEMENT)

ATKT Internal Examination Semester IV April, 2023

INSTRUCTIONS FOR THE STUDENTS HAVING ATKT IN INTERNALS:

1. **Date of Submission of the Projects- 6th April, 2023 at 11:00 am in Classroom T3.**
2. Assignment has to be handwritten on A4 size paper or Foolscap paper. On top of every page student should write his name, Seat No. and Subject.
3. Students are expected to write questions followed by the answers. Write at least 15 pages from the allocated module, it can be practical problems or theory as applicable.
4. On the date of submission there will be viva voce on the given questions. If the student does not submit his/her assignment/project or does not give his/her viva voce then they will be declared as **ABSENT**.
5. Any submission after the above mentioned date and time will not be accepted and entertained under any circumstances.
6. **Any Submissions after the above-mentioned date and time will not be accepted and entertained under any circumstance.**
7. List of students with the project topics is attached herewith.

			
Prof. Pankaj Jain	Prof. Durgesh Kenkre	Prof. Subhashini Naikar	Dr. Kiran Mane
(Coordinator)	(Exam convener)	(Vice- Principal, SFC)	(I/c Principal)

BIM Internal questions for Semester IV ATKT students

Subject: Financial Management – II

Roll no: 249 SIDDIQVI AFTAB

1. Explain types of working capital.
2. Explain the receivable Management
3. Explain the inventory Management
4. Explain types of Budget.
5. Explain all types of leverages.

Subject: Direct Taxation

Roll no: 251 YADAV PRATHAM

1) Dr. Kartik is employed with KEM hospital as a full time doctor. Following are details of his income for the year ended 31st march, 2022:

1. basic salary Rs.12,000 per month
2. DA @ 30% of basic
3. HRA Rs.10,000 (exempt u/s 10(13A) Rs.4,500)
4. He is provided conveyance facility for journey from his residence to hospital and back costing the hospital Rs.10,000
5. Entertainment allowance Rs.500 pm
6. Arrears of salary Rs.6,000
7. Professional tax deducted by hospital Rs.2,400
8. Best doctor award given to him by KEM hospital Rs.2,500
9. He was selected the best surgeon by the state government and was awarded “ the Dhanvantari” award instituted in public interest Rs.10,000
10. He received honorarium for presenting paper in various seminars Rs.3,000
11. He owed surgical equipment which was given on hire to Dr.laxman Prasad. Hire charges received by him were Rs.30, 000. The expenses on maintenance amounted to Rs.2,500 and allowable depreciation Rs.4,500
12. He paid by cheque for medical insurance as follows-
 - a) For self- 12,670
 - b) For wife-12,670
 - c) Dependent children-12,670
 - d) Independent parents-12,670

Compute his taxable income for the AY 2022-23.

2) Mr Shyam a practicing CA gives you the following receipts and payment account for the year ended 31st March 2022.

RECEIPTS	Rs.	PAYMENTS	Rs.
To Balance B/F (1-4-2021)	9000	By Salary To Staff	80,000
To Professional Fees	1,50,000	By Printing And Stationary	5,500
To Gift From Father	15,000	By House Hold Expenses	22,400
To Present From A Client	15,000	By Conveyance Expenses	9,000
To Salary From College As A Lecturer	45,000	By General Expenses	20,000
To Loan From A Bank For Purchase Of Car	50,000	By Purchase Of Car In July 2021	1,00,000
		By Motor Expenses	20,000
		By Mediclaim Insurance	6,500

		Premium Paid By Cheque	
		By Interest On Bank Loan For Car	5,000
		By Income Tax	8,500
		By Professional Tax	800
		By Balance C/F	6,300
	<u>2,84,000</u>		<u>2,84,000</u>

Other information:

- 1) Depreciation allowable on motor car as per income tax rule is 20%
 - 2) It is considered that 25% of the car expense is for personal use.
 - 3) Household expenses include Rs 1000 given as marriage gift to an employee.
 - 4) General expenses include interest of Rs 10,500 on loan for higher education of his son.
- Compute the taxable income of Mr. Shyam for the assessment year 2022-23.

- 3) Mr. Ramkumar, a citizen of USA has been staying in India since 1994. He leaves in India on 16th July 2021 on visit to USA and returns on 4th January 2022. Determine his residential status for the previous year 2022-2023?
- 4) Discuss Any 8 Items Of Income Taxable Under The Heads Of Income From Other Sources?
- 5) Discuss the Condition of Residential Status?

Subject: Fundamentals of Equity Market

Roll no: 203 DAVE RIYA

1. Write in brief about RBI?
2. Explain the characteristics of Stock Exchange
3. Explain the importance of Credit Rating.
4. State objectives of SEBI.
5. What are the factors affecting Credit Ratings in India

Roll no: 249 SIDDIQVI AFTAB

1. Write in brief about Sweat Equity Shares
2. Write in brief about type of non-Voting shares
3. Explain in detail about Credit Rating
4. What are Treasury Bills?
5. What is Primary Market

Subject: Information Technology in Investment Management - II

Roll no: 251 YADAV PRATHAM

Write short Notes:

1. Use of Google documents
2. E-commerce
3. Cyber crime
4. Cyber law
5. Background effects in PowerPoint.

Subject: Foundation Course - IV

Roll no: 203 DAVE RIYA

Write short Notes:

1. NABARD
2. RRB
3. Challenges in Micro Finance
4. IRDAI
5. Merchant Banking

Subject: Security Analysis and Portfolio Management - II

Roll no: 211 SHUKLA PRIYA

1. Explain Capital Market Line and Security Market Line with diagram.
2. Explain All the forms of Market Efficiency
3. Write a note on Dow Theory
4. Write a note on Random Walk Theory
5. Write a note on Competitive Market Hypothesis



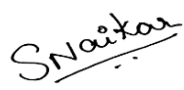

Subject: Business Economics - II

Roll no: 242 JADHAV DEEPA RAMESH

1. Explain circular flow of income in two sectors.
2. Explain the causes of inflation in detail.
3. Discuss the objectives of monetary policy
4. Explain the advantages and disadvantages of FDI.
5. Explain the concept of Fixed Exchange Rate

Roll no: 249 SIDDIQUI AFTAB

1. Explain circular flow of income in three sectors.
2. Explain the effects of inflation in detail.
3. Discuss the objectives of fiscal policy
4. Explain the advantages and disadvantages of protection trade policy.
5. Explain the concept of Flexible Exchange Rate.

			
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