



**PRAHLADRAI DALMIA LIONS COLLEGE
OF COMMERCE & ECONOMICS
ISO 9001 : 2015 Certified**

Date: 14th Sept, 2023





NOTICE

B. COM (INVESTMENT MANAGEMENT)

ATKT Internal Examination Semester IV October, 2023

INSTRUCTIONS FOR THE STUDENTS HAVING ATKT IN INTERNALS:

1. **Date of Submission of the Projects- 07th October, 2023.**
2. **Timings: 11:00 am, Reporting time for students: at least 10 minutes before the mentioned time. Venue: T2 Classroom (Third floor).**
3. Students have to be present in person for the submission.
4. Internal project topics are also uploaded on the college website.
5. Submission of projects or assignments to be done on proper A4 size paper, handwritten by the candidate himself only. The Front page should contain details of Roll no, Name of the student, Semester, Subject.
6. Print out of the questions uploaded should be attached along with the project.
7. Student should also enclose a photocopy of the ATKT fee paid receipt along with each of his projects.
8. On the date of submission there will be a viva voce on the given questions/topics.
9. If the student fails to present himself on the given date and time he will be marked ABSENT for the said subject.
10. Any Submissions after the above mentioned date and time will not be accepted and entertained under any circumstances.

			
Prof. Pankaj Jain	Prof. Durgesh Kenkre	Prof. Subhashini Naikar	Prof. (Dr.) D. N. Ganjewar
(Coordinator)	(Exam convener)	(Vice- Principal, SFC)	(Principal)

DI/R-IPS/EXAM/00

Internal Questions for Semester IV ATKT students

Subject: Financial Management – II

Roll No. 204 DARJI NISHIKA AMIT

1. Explain the process of wealth management.
2. Explain various types of life insurance policies in detail.
3. Which are superannuation benefits for employees?
4. Under which conditions a will can be revoked or modified?
5. Risks and drawbacks of estate planning.

Roll No. 237 YADAV BHARAT JITENDRA

1. Explain types of working capital.
2. Calculate value of working capital required if Debtors = Rs. 15000, Stock = Rs. 15000, Cash Balance = Rs. 20000, Creditors = 10000.
3. Explain the importance of Cash Budget.
4. Explain types of Budget.
5. Explain all types of leverages.

Roll No. 248 TIWARI SHIVAMKUMAR SANTOSH

- 1.) The following information is obtained from a company for January:

Sales	Rs. 500000
Variable Costs	Rs. 200000
Fixed Costs	Rs.100000
10% Debenture	Rs. 800000
Equity share capital (Rs. 10 each)	Rs. 500000
Tax rate	40%

Calculate all Leverages and EPS.

- 2.) Objectives of receivables management
- 3.) EOQ (with an example)
- 4.) Advantages of budgets
- 5.) Working Capital cycles

Subject: Direct Taxation

Roll No. 237 YADAV BHARAT JITENDRA

- 1) Mr Shyam a practicing CA gives you the following receipts and payment account for the year ended 31st March 2022.

RECEIPTS	Rs.	PAYMENTS	Rs.
To Balance B/F (1-4-2021)	9000	By Salary To Staff	80,000
To Professional Fees	1,50,000	By Printing And Stationary	5,500
To Gift From Father	15,000	By House Hold Expenses	22,400
To Present From A Client	15,000	By Conveyance Expenses	9,000
To Salary From College As A Lecturer	45,000	By General Expenses	20,000
To Loan From A Bank For Purchase Of Car	50,000	By Purchase Of Car In July 2021	1,00,000
		By Motor Expenses	20,000
		By Mediclaim Insurance	6,500

		Premium Paid By Cheque	
		By Interest On Bank Loan For Car	5,000
		By Income Tax	8,500
		By Professional Tax	800
		By Balance C/F	6,300
	<u>2,84,000</u>		<u>2,84,000</u>

Other information:

- 1) Depreciation allowable on motor car as per income tax rule is 20%
 - 2) It is considered that 25% of the car expense is for personal use.
 - 3) Household expenses include Rs 1000 given as marriage gift to an employee.
 - 4) General expenses include interest of Rs 10,500 on loan for higher education of his son.
- Compute the taxable income of Mr. Shyam for the assessment year 2022-23.

2) Mr. Ramkumar, a citizen of USA has been staying in India since 1994. He leaves in India on 16th July 2021 on visit to USA and returns on 4th January 2022. Determine his residential status for the previous year 2022-2023?

- 3) Discuss Any 8 Items Of Income Taxable Under The Heads Of Income From Other Sources?
- 4) Discuss the Condition of Residential Status?

Subject: Information Technology in Investment Management - II

Roll No. 212 KANOJIYA JYOTI RAMVILAS

Write short Notes:

1. Use of Google documents
2. E-commerce
3. Cyber crime
4. Cyber law
5. Background effects in PowerPoint.

Subject: Security Analysis and Portfolio Management – II

Roll No. 204 DARJI NISHIKA AMIT

1. Explain Capital Market Line and Security Market Line with diagram.
2. Explain All the forms of Market Efficiency
3. Write a note on Dow Theory
4. Write a note on Random Walk Theory
5. Write a note on Competitive Market Hypothesis

Roll No. 245 UPADHYAY SAURABH MANOJ

Write short Notes:

1. Dow Theory
2. Random Walk Theory
3. Capital Asset Pricing Model
4. Competitive Market Hypothesis
5. Explain Industry Characteristics.

Roll No. 248 TIWARI SHIVAMKUMAR SANTOSH

1. Explain the meaning of Economic Analysis and Framework of Economic Analysis.
2. Explain the concept of Industry Analysis and Industry Life Cycle
3. Explain Economic Model Building.
4. What is Company Analysis? Explain Analysis of Financial Statements.
5. Explain the Difference between Fundamental and Technical analysis.

Subject: Business Economics - II



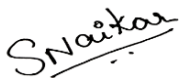

Roll No. 237 YADAV BHARAT JITENDRA

1. Explain circular flow of income in two sectors.
2. Explain the causes of inflation in detail.
3. Discuss the objectives of monetary policy
4. Explain the advantages and disadvantages of FDI.
5. Explain the concept of Fixed Exchange Rate

Roll No. 248 TIWARI SHIVAMKUMAR SANTOSH

1. Explain circular flow of income in three sectors.
2. Explain the effects of inflation in detail.
3. Discuss the objectives of fiscal policy
4. Explain the advantages and disadvantages of protection trade policy.
5. Explain the concept of Flexible Exchange Rate.

NOTE - Students who has paid ATKT fees for internal component but has not been allotted questions is requested to contact Mr. Pankaj Jain on or before 26th September, 2023 by mailing on bimsfdept@dalmialionscollege.ac.in or pankaj.j@dalmialionscollege.ac.in

			
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