



**PRAHLADRAI DALMIA LIONS COLLEGE  
OF COMMERCE & ECONOMICS  
ISO 21001 : 2018 Certified**

**Date: 14<sup>th</sup> September, 2024**





**NOTICE**

**B. COM (INVESTMENT MANAGEMENT)**

**SYBIM ATKT Internal Examination Semester IV September, 2024**

**INSTRUCTIONS FOR THE STUDENTS HAVING ATKT IN INTERNALS:**

1. **Date of Submission of the Projects- 4<sup>th</sup> October, 2024**
2. **Timings: 9:00 am - Reporting time for students: at least 10 minutes before the mentioned time. Venue: T3 Classroom (Third floor).**
3. Students have to be present in person for the submission.
4. Internal project topics are also uploaded on the college website.
5. Submission of projects or assignments to be done on proper A4 size paper, handwritten by the candidate himself only. The Front page should contain details of Roll no, Name of the student, Semester, Subject.
6. Print out of the questions uploaded should be attached along with the project.
7. Student should also enclose a photocopy of the ATKT fee paid receipt along with each of his projects.
8. On the date of submission there will be a viva voce on the given questions/topics.
9. If the student fails to present himself on the given date and time he will be marked ABSENT for the said subject.
10. Any Submissions after the above mentioned date and time will not be accepted and entertained under any circumstances.

			
<b>Prof. Mansi Bafna</b>	<b>Prof. Durgesh Kenkre</b>	<b>Prof. Subhashini Naikar</b>	<b>Prof. (Dr.) D. N. Ganjewar</b>
<b>(Coordinator)</b>	<b>(Exam convener)</b>	<b>(Vice- Principal, SFC)</b>	<b>(Principal)</b>

**DI/R-IPS/EXAM/00**

## Internal Questions for Semester IV ATKT students

### Subject: Financial Management – II

#### Roll No. 217 JAIN VANSHIKA ASHOK

- 1.) The following information is obtained from a company for January:

Sales	Rs. 500000
Variable Costs	Rs. 200000
Fixed Costs	Rs.100000
10% Debenture	Rs. 800000
Equity share capital (Rs. 10 each)	Rs. 500000
Tax rate	40%

Calculate all Leverages and EPS.

- 2.) Objectives of receivables management  
3.) EOQ (with an example)  
4.) Advantages of budgets

#### Roll No. 222 MISHRA KANISHKA RAJESH

- 1) Namrata Ltd. is marketing all its products through a network of dealers. All sales are on credit and the dealers are given one month time to settle bills. The company is thinking of changing the credit period with a view to increase its overall profits. The marketing department has prepared the following estimates for different periods of credit

	Present policy	Plan A	Plan B	Plan C
Credit period (in months)	1	1.5	2	3
Sales (Rs. Lakhs)	120	140	145	160
Fixed costs (Rs. Lakhs)	30	30	36	42
Bad debts (% of sales)	1	1.2	1.5	2

The company has a contribution/sales ratio of 40% further it requires a pre-tax return on investment at 15%. Evaluate each of the above proposals and recommend the best credit period for the company.

- 2) Prepare an Income Statement for the two companies: Advitya and Aditi from the following information:

	Advitya	Aditi
Variable cost as a % of Sales	75	50
Interest (Rs.)	300	1000
Operating leverage	6	2
Financial leverage	4	2

Tax rate for both the companies was 40%

- 3) Explain the different types of working capital with appropriate examples.  
4) Explain the different features of cash management in brief.

#### Roll No. 249 SIDDHIQUI AFTAB JAKIR HUSSAIN

- 1) Pankaj Ltd informs gives you cost details of 5000 units  
Materials Rs. 35000  
Wages Rs. 20000  
Factory Overhead Rs. 60000 (70% variable),  
Supervision charges Rs. 15000 (20% fixed)  
Power Rs. 90000 (50% variable)  
Selling Expenses Rs. 40000 (60% variable) Prepare a flexible budget for 5000, 4000, 8000 units.

- 2) Calculate operating leverage, financial leverage and combined leverage from the following information:

Particulars	FY	SY	TY
Sales (Rs.)	500000	400000	600000
Profit Volume ratio	40%	50%	30%
Fixed costs	80000	100000	50000
10% Debenture	200000	300000	100000
Tax rate	30%	20%	25%

- 3) Purpose of cash budget  
4) List the 5C's of credit

**Subject: Security Analysis and Portfolio Management – II**

**Roll No. 222 MISHRA KANISHKA RAJESH**

1. Explain the meaning of Economic Analysis and Framework of Economic Analysis.
2. Explain the concept of Industry Analysis and Industry Life Cycle
3. Explain Economic Model Building.
4. What is Company Analysis? Explain Analysis of Financial Statements.

**Subject: Business Economics – II**

**Roll No. 222 MISHRA KANISHKA RAJESH**

1. Explain circular flow of income in three sectors.
2. Explain the effects of inflation in detail.
3. Discuss the objectives of fiscal policy
4. Explain the advantages and disadvantages of protection trade policy.

**Roll No. 204 BILKHIWAL DHRAVI DILIP**

1. Explain the concept of circular flow of income and expenditure in a 3- sector economy
2. Define Trade Cycle. What are its different phases?
3. Explain the Keynesian approach to Demand for money.
4. Discuss the significance of public expenditure.

**Roll No. 217 JAIN VANSHIKA ASHOK**

1. Explain Contra cyclical and Discretionary fiscal policy.
2. Explain the burden of Internal Debt.
3. Examine the benefits and costs of MNC's in developing countries.
4. Write a short note on Foreign Portfolio Investment

**Roll No. 225 NELAPUDI SHRIDHAR VENKATRAMANA**

1. Define macro – economics. Discuss the importance of the study of macroeconomics
2. Discuss Keynes consumption function and bring out its various assumptions.
3. Define Money Supply. What are the determinants of Money Supply?
4. Define Inflation. What are various causes?

**Roll No. 232 SOLANKI TUSHAR SHANTILAL**

1. Explain the Principle of Sound Finance
2. Bring out the relationship between National Income and Economic Welfare
3. Discuss the concept of Multiplier and bring out its limitations.
4. What are the various Canons of Taxation.

**Roll No. 249 SIDDHIQUI AFTAB JAKIR HUSSAIN**

1. Define public debt. What are its various types?
2. State Ricardian Theory. Critically evaluate Ricardian Theory.
3. What are the various types of foreign investments.
4. Write a short note on . Circular flow of income in 2- sector economy

**Subject: Direct Taxation****Roll No. 212 GUPTA NAVNEETKUMAR VAKIL**

1. Ms Harshada is the owner of three house properties in Mumbai, the particulars of which are given as under:

<b>Particulars</b>	<b>House I</b>	<b>House II</b>	<b>House III</b>
Actual rent received(Per Month)	5000	Nil	1900
Fair rent	45000	52,000	19,650
Standard Rent	42000	45,000	22,000
Municipal Tax Paid by Owner	3000	3500	3200
Collection Charges		1000	1500
Interest on loan	3000	40000	250000
Ground rent received	4500	6500	8700

Find the income from House Property for AY 2023-24.

2. Mr. Swaraj is an Indian Citizen, furnishes the following particular of his income.

Compute his total income for the assessment year 2023-24, if he is

- (i) Resident
- (ii) Resident but not ordinary resident
- (iii) Non resident

1. Professional fees received in India	12,000
2. Dividend from Reliance Company	15,000
3. Agricultural income from a land in India	18,000
4. Interest on FD with SBI received in USA	9,000
5. Interest on Bank Account in London	6,000
6. Rent from a house property in Dubai received in India	25,000
7. Income from business in Singapore controlled from India	15,000
8. Past untaxed Profit brought to India	8,000

3. Explain in detail assessment and assessment year.
4. Write a short note on Deduction under section 80TTA

**Roll No. 217 JAIN VANSHIKA ASHOK**

1. Write a short note Perquisites
2. Write a note on Deduction u/s 57
3. Mr. Nagraju a citizen of Japan came to India for the 1st time on 1st October 2017. He was in India from 1-4-2023 to 28-06-2023, both days inclusive. His stay in India in last few years is as follows

Year Ended	Days
31st March 2023	43
31st March 2022	120
31st March 2021	90
31st March 2020	190
31st March 2019	90
31st March 2018	183

Find out her residential status for the Assessment year 2023-24

4. Mr. Prakash Shirkar purchased a house property for Rs. 3,50,000 in the year 1975. Following expenses were incurred for the house property.
  1. Cost of Construction in the year 1998-99 Rs.1,90,000.
  2. Cost of Construction of 1<sup>st</sup> floor in 2007-08 Rs.5,50,000.
  3. Cost of Construction of 2<sup>nd</sup> floor in 2012-13 Rs.6,00,000.
  4. Fair Market Value of the property on 1<sup>st</sup> April 2001 is Rs. 7,50,000. The house property is sold to Mrs. Bhavna Thakur 15<sup>th</sup> February, 2023 for Rs.1,75,50,000.
  5. Expenses incurred on transfer during the previous year are Rs. 90,000.
  6. Purchase a new house in same previous year costing Rs. 20,00,000.
  7. Invested in a Bond of RECL for Rs. 30,00,000 on 15<sup>th</sup> March, 2023.

**Subject: Information technology in Investment Management - II**

**Roll No. 222 MISHRA KANISHKA RAJESH**

1. Briefly explain the different categories of e-commerce business models.
2. Explain the evolution of E-commerce
3. Explain encryption & decryption in detail and its needs in E-commerce
4. Explain in brief in detail Phishing & Cyber Stalking.

**Subject: Security Analysis And Portfolio Management - Ii**

**Roll No. 222 MISHRA KANISHKA RAJESH**





1. Distinguish between Operating leverage and Financial Leverage
2. Explain Fundamental Analysis.
3. Define leverage and explain the types of leverages.
4. Explain Elliott wave theory in detail.

**Subject: Fundamentals Of Equity Market**

**Roll No. 249 SIDDHIQUI AFTAB JAKIR HUSSAIN**

1. Explain the development of equity culture in India.
2. What are the advantages and disadvantages of separation of ownership and management?
3. Distinguish between Fixed Price Issue & Book Building Issue.
4. Explain the role of brokers in stock exchange.

**NOTE - Students who has paid ATKT fees for internal component but has not been allotted questions is requested to contact Ms. Mansi Bafna on or before 20<sup>th</sup> September, 2024 by mailing on [bimscdept@dalmialionscollege.ac.in](mailto:bimscdept@dalmialionscollege.ac.in) or [mansi.b@dalmialionscollege.ac.in](mailto:mansi.b@dalmialionscollege.ac.in)**

			
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